

SBA DEAL SUMMARY



Once completed please email the form to careers@vikast.com

DEAL OVERVIEW

Buyer Name:		Seller Name:	
Purchase Price: \$	Down Payment: \$	Loan Amount Requested: \$	

BUSINESS SUMMARY

Agency Name:	Primary Lines of Business: _____ _____ _____
Years in Operation:	
States of Operation:	

FINANCIAL SUMMARY

Average Annual Revenue (3 yrs): \$	Average SDE (3 yrs): \$	Most Recent Year SDE: \$
---------------------------------------	----------------------------	-----------------------------

STRUCTURE

Seller Note Amount: \$
Seller Note Terms: _____ _____ _____
Non-Compete Terms: _____ _____ _____
Training/Transition Plan: _____ _____ _____